

City of Reno & Redevelopment Agency Issued Debt and Long-Term Employee Benefit Liabilities

City of Reno & Redevelopment Agency Issued Debt by Bond or Loan Type

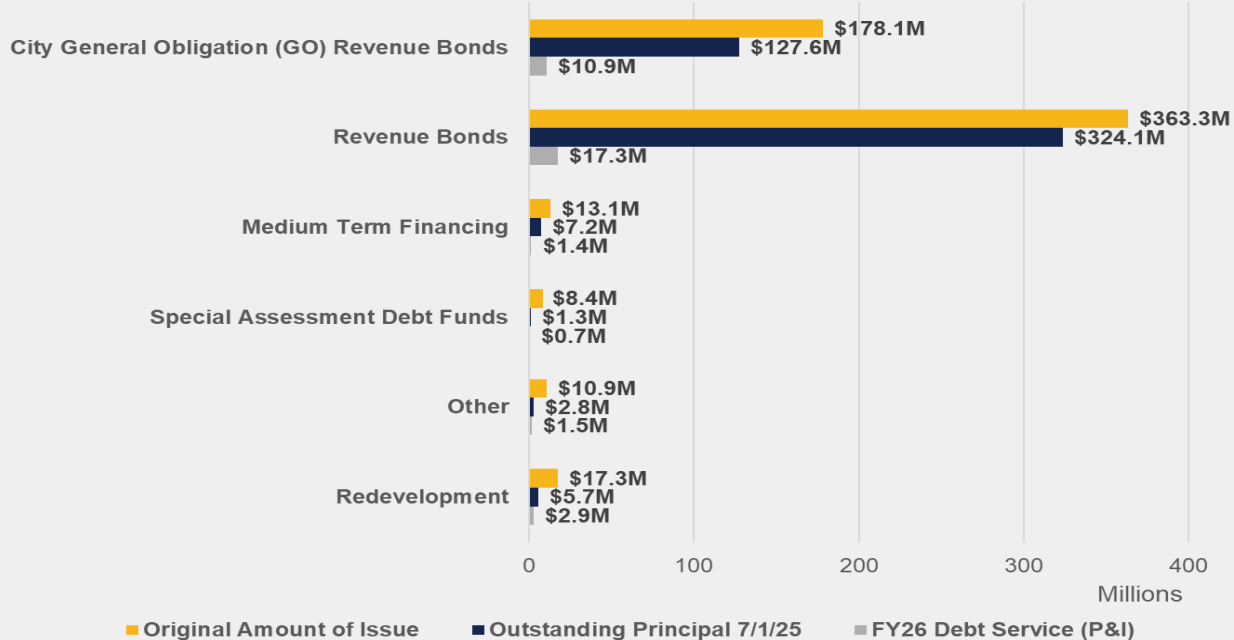
NAME OF BOND OR LOAN	Term (years)	Original Amount of Issue	Scheduled Maturity Date	Outstanding Principal beginning 7/01/2025	FY26 Debt Service (P&I)
City General Obligation (GO) Revenue Bonds					
2016 Sewer Revenue Refunding Bonds	8	41,245,638	1-Jul-25	284,555	286,846
2020 Sewer (Limited Tax) Bond	20	55,000,000	1-Jun-40	49,194,434	3,652,885
2022 General Purpose Bonds	30	60,000,000	1-Jun-52	57,205,000	3,635,250
2024 GO (LT) Capital Imprvt Refunding Bonds	8	21,895,000	1-Jun-32	20,880,000	3,349,000
Subtotal		178,140,638		127,563,989	10,923,981
Revenue Bonds					
2005C Capital Refunding Bonds	32	9,192,402	1-Jun-37	5,694,977	-
2006 Retrac Room Tax	30	8,720,000	1-Jun-36	4,990,000	629,909
2007 A Tax Exempt Sales Tax (Cabela's)	20	16,525,000	29-Jun-27	11,110,000	1,604,500
2007 B Taxable Sales Tax (Cabela's)	20	18,175,000	29-Jun-27	13,145,000	2,191,100
2018A Retrac 1st Senior Lien-Refunding	40	123,275,000	1-Jun-58	114,665,000	6,561,600
2018B Retrac 2nd Senior Refunding	40	32,680,000	1-Jun-58	30,355,000	1,714,019
2018C Subordinate Lien ReTRAC Refunding Bonds	40	58,659,820	1-Jul-58	49,314,710	-
2018D 2nd Sub Lien ReTRAC Refunding Bonds	40	16,115,490	1-Jul-58	16,115,490	-
2019A-1 Capital Imprvt Revenue Refund	27	79,920,000	1-Jun-46	78,665,000	4,560,413
Subtotal		363,262,712		324,055,177	17,261,540
Medium Term Financing					
2019 Medium-term Fire Apparatus Bonds	10	6,327,000	1-Jun-29	2,635,000	686,795
Axon Enterprise, Inc.	10	5,912,631	15-Nov-31	4,239,907	605,701
Artown (Lear Theater)	7	875,000	1-Dec-27	375,000	125,000
Subtotal		13,114,631		7,249,907	1,417,496
Special Assessment Debt Funds					
2002 District No. 5	20	7,500,000	1-Dec-25	655,000	678,744
2010 District No. 2	30	939,800	1-Nov-41	663,560	53,796
Subtotal		8,439,800		1,318,560	732,540
Other					
RZEDB	17	10,860,000	1-Jun-27	2,762,000	1,513,149
Redevelopment Agency #1					
2007 Tax Allocation Bonds Series B	20	4,000,000	1-Jun-27	1,960,000	1,053,000
2007 Tax Allocation Bonds Series C	20	12,690,000	1-Jun-27	3,355,000	1,816,170
Subtotal		16,690,000		5,315,000	2,869,170
Redevelopment Agency #2					
2017 Tax Increment Bonds (Cabela's)	18	655,000	29-Jun-35	430,000	48,344
Total City & Redevelopment Issued Debt		\$ 591,162,781		\$ 468,694,633	\$ 34,766,220

City of Reno & Redevelopment Agency Issued Debt and Long-Term Employee Benefit Liabilities

City of Reno & Redevelopment Agency Issued Debt by Project or Use					
PROJECT OR USE	Original Amount of Issue	Outstanding Principal	FY26 Debt Service (P&I)	Funding Source	Final Payment
ReTrac	\$ 239,450,310	\$ 215,440,200	\$ 8,905,528	Countywide 1/8% sales tax Room Tax Special Assessments	2058
Event Center/NBS/Ballroom	118,507,402	105,894,977	8,588,156	1% Room Tax Special Assessments (CTax Secondary)	2046
PSC/ Pool/ Fire Design	60,000,000	57,205,000	3,635,250	General Fund Police Impact Fee	2052
Sewer	96,245,638	49,478,989	3,939,731	Sewer fees	2025 / 2040
Cabela's	34,700,000	24,255,000	3,795,600	Incremental sales tax generated by Cabela's	2027
Police Equipment	5,912,631	4,239,907	605,701	Ad Valorem Capital Funds General Fund	2031
Clean Energy	10,860,000	2,762,000	1,513,149	Energy Rebates General Fund	2027
Fire Apparatus	6,327,000	2,635,000	686,795	General Fund	2029
Special Assessment Districts	939,800	663,560	53,796	Special Assessments	2041
Lear Theater	875,000	375,000	125,000	Room Tax	2027
Redevelopment	17,345,000	5,745,000	2,917,514	Property Tax Increment Parking Garage Revenue	2027 / 2035
Total Outstanding 07/01/2025	\$ 591,162,781	\$ 468,694,633	\$ 34,766,220		

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City of Reno Long-Term Employee Benefit Liabilities as of 6/30/24

